# LAKE CONLEY PURCHASE PACKET CHECKLIST

REAL ESTATE INSTRUCTIONS FOR THE SELLER

REAL ESTATE INSTRUCTIONS FOR THE BUYER

REQUEST FOR APPROVAL TO PURCHASE FORMS

BACKGROUND/CREDIT CHECK FORM

AGE CENSUS FORM

**VOTING CERTIFICATE FORM** 

SOCIAL CLUB INFORMATION FORM

**COMMONLY ASKED QUESTIONS** 

**EMERGENCY CONTACT FORM** 

ALL FORMS MUST BE COMPLETED AND RETURNED TO THE LAKE CONLEY REAL ESTATE REPRESENTATIVE FOR PROCESSING.

NOTE: RULES & REGULATIONS MUST BE PRINTED SEPARATELY FROM PACKET DOCUMENTS

LAKE CONLEY REAL ESTATE 2/21

# LAKE CONLEY MOBILE HOME PARK CONDOMINIUM ASSOCIATION, INC. 2020 KAHALA DRIVE, HOLIDAY, FLORIDA 34691

# **Seller information**

As the unit owner/seller, it is your responsibility to follow the LAKE CONLEY MHP association procedures. The purchase packet which is to be provided to purchaser is available online at lakeconleymhp.org. The forms are to be printed, completely filled in and provided to Lake Conley MHP's Real Estate Representative for processing. If a realtor is involved with the sale, that person may take care of this for you. You may also retrieve a purchase packet from the office.

The seller must ensure that their unit is in compliance with Lake Conley documents and is without any outstanding violations.

Seller to provide to the buyer:

- 1. Clicker for gate entry (at least one) or pay \$35 at closing.
- 2. Key card for access to clubhouse and pool or pay at closing \$10.
- 3. Prospective (document/rules and regulations) or pay at closing \$35.
- 4. Lake Conley coupon payment book (if applicable).

A \$100.00 administrative sales fee will be assessed to the seller at closing.

Should you have any questions during the selling process, please contact me and I will be happy to assist.

Julie Phillips – cell: 703–220–9365

Real Estate Representative, Lake Conley MHP

# LAKE CONLEY MOBILE HOME PARK CONDOMINIUM ASSOCIATION, INC. 2020 KAHALA DRIVE, HOLIDAY, FLORIDA 34691

#### **Buyer Information**

Please review the instructions below to begin the purchasing process for a home in Lake Conley MHP.

- 1. Get the Lake Conley purchase packet. The seller may provide it, your realtor may provide it, or you can get the packet by going online to Lakeconleymhp.org. You will see a tab that says "Sale/Lease", click on it, then click on "Purchase Packet". Print off all the forms and fill in all the information.
- The first form needed is the Background Check. It must be fully completed and signed. The fee for the background check is \$75 for a single person; \$100 for a married couple. For Canadians, it's \$75 per person per Providence. Provide a check in the appropriate amount made out to LAKE CONLEY MHP along with the completed Background Form.
- 2. While online you will see a tab that says Rules and Regulations. Please review them carefully so you become acquainted with the rules for Lake Conley. The rules do have limitations for pets, rentals, etc. Early review is beneficial.
- 3. Return the **completed packet of forms**, including a photocopy of your **Drivers License(s)**. Package should be addressed to Lake Conley MHP, 2020 Kahala Dr., Holiday, FL 34691, attention: Real Estate Representative.
- 4. Once the background check is completed and the closing date is set, we will schedule an interview to review all information and answer any questions or concerns. If you are locally available, we will do the interview in person, or if you're out of state, we'll arrange a phone interview.

If you need additional information, please contact me. Thank you.

Julie Phillips, cell: 703-220-9365 Lake Conley MHP real estate representative

# Lake Conley Mobile Home Park Condominium Association, Inc. 2020 Kahala Drive, Holiday, FL 34691

## PLEASE PRINT

# APPLICATION FOR PURCHASE APPROVAL IN LAKE CONLEY MOBILE HOME PARK CONDOMINIUM ASSOCIATION, INC.

I/We wish to purchase property currently	owned by		
and located in Lake Conley Mobile Hom Street Address: ***********************************	e Condominiun	n Park, con , Holiday	mmonly described as: , FL 34691 Lot #
*************	******	*****	*********
Buyer's Name: (Last, First, middle.)	Age	DOB	Ph. Cell <circle>Home</circle>
Buyer's Name: (Last, First, middle)	Age	DOB	Ph. Cell <circle> Home</circle>
Buyer's (Address, City, State, Zip) E-Mail Address:			# Years this address
Total # of adults to occupy the Unit over	55 years of age	? :#	under 55 years of age?
Note: A background check and application Emergency Contacts (list 2):	able fee is requ	ired for a	Il Buyers and Occupants
Name	C	ell #	Home #
Address:			Relationship
name	C	ell#	Home #
Address:			
ATTACH A COPY OF DRIVER'S LICENS	E FOR EACH PU	JRCHASE	R AND OCCUPANT
Pets: yes No Type of Pet:	Weight of	Pet	Breed of Pet:
By signing this document Prospective But Conley Condominium Association Inc. in one dog or one cat not to exceed 25 pour Pahios Vaccination Confidents	n addition to oth nds per unit and	er require	ments, allows <b>no more than</b> at a copy of the current
Rabies Vaccination Certificate must be preper into Lake Conley Mobile Home Park. meeting these requirements be removed in Date).	Violation of th	nis policy	could require that a pet not
I/We have received and have reviewed, of Declaration of Condominium Documents Regulations, and Amendments to these D	included in the	Prospectu	is and the current Rules and

I/We understand that the Association Docu Amendments to these Date)	iments, ar	nd an agreemer	nt to be boun	d by them, i	
I/We further acknowled the Association governeads in part: "The Aor its occupant, licenses	rning Doo ssociation see, or inv	cuments and the may levy reast vitee to comply	e Florida Sta sonable fines with any pr	atutes. 718.3 s for the fails ovision of the	Association is regulated by 03 (3) Florida Statutes are of the owner of the unit the declaration, the Date)
0	CCUPANC	Y PRIOR TO BO	OARD APPRO	VAL IS PROB	IIBITED
Date:	_ Signatu	re of Buyer: _			
Date:	_ Signatu	re of Buyer:			
Approximate closing Certificate of Approv Title Company: Selling Agent:	al to be fo	orwarded to:	_Address:_	Phone:	****
					If applicable, R-Cert
The Lake Conley Boa	ard of Dir	ectors hereby a	approves the	above appli	cation for Purchase of the
Unit located at				_Holiday, F	L 34691 Lot#
By Purchaser (s)					
Seller(s)					
Pet approved: Yes	No_	NA			
For the Board of Dire	ctors:				
Lake Conley Real Est	ate Repre	sentative	/	/ Date	_
Approval Section sent	t to				Date

PAGE 2 OF 2 LAKE CONLEY REAL ESTATE 4/16G

#### CUSTOMER NUMBER 2325 - AMERI-TECH

PROPERTY / ASSOCIATION -

DATE:

I / We	, prospectiv			
	at			
	Owned By:			
to obtain information for use in processing of this application. If we use If we cannot claim any invasion of privacy or any other claim that may	o inquire into my / our credit file, criminal, and rental history as well as any other personal record neerstand that on my / our credit file it will appear the TENANT CHECK has made an inquiry arise against TENANT CHECK now or in the future.  ASE PRINT CLEARLY			
INFORMATION:	SPOUSE / ROOMMATE:			
SINGLE MARRIED	SINGLE MARRIED			
SOCIAL SECURITY #:	SOCIAL SECURITY #:			
FULL NAME:	FULL NAME:			
DATE OF BIRTH:	DATE OF BIRTH:			
DRIVER LICENSE #:	DRIVER LICENSE #:			
CURRENT ADDRESS:	CURRENT ADDRESS:			
HOW LONG?	HOW LONG?			
LANDLORD & PHONE:	LANDLORD & PHONE:			
PREVIOUS ADDRESS:	PREVIOUS ADDRESS:			
HOW LONG?	HOW LONG?			
EMPLOYER:	EMPLOYER:			
OCCUPATION:	OCCUPATION:			
GROSS MONTHLY INCOMB:	GROSS MONTHLY INCOME:			
LENGTH OF EMPLOYMENT:	LENGTH OF EMPLOYMENT:			
WORK PHONE NUMBER:	WORK PHONE NUMBER:			
HAVE YOU EVER BEEN ARRESTED? (CIRCLE ONE) YES NO	HAVE YOU EVER BEEN ARRESTED? (CIRCLE ONE) YES NO			
HAVE YOU EVER BEEN EVICTED? (CIRCLE ONE) YES NO	HAVE YOU EVER BEEN EVICTED? (CIRCLE ONE) YES NO			
SIGNATURE:	SIGNATURE;			
PHONE NUMBER:	PHONE NUMBER:			

BACKGROUND INFORMATION FORM

TENANT CHECK HOURS OF OPERATION:

MONDAY - FRIDAY : 9:80 a.m. - 5:30 p.m.

SATURDAY : 11:00 a.m. - 4:00p.m.

SATURDAY : 11:00 a.m. - 6:00p.m.

ALL ORDERS RECEIVED AITER 5:00 p.m. (3:30 p.m. on Sal.)Will BE PROCESSED THE

NEXT BUSINESS DAY

TENANT CHECK FAX #: (727) 942-6843

IF THE WRONG SOCIAL SECURITY NUMBER IS SUBMITTED, A SECOND APPLICATION FEE WILL BE CHARGED TO RE-PULL THE REPORT.

A CREDIT REPORTING SERVICE PROVIDING CREDIT REPORTS FOR REALTORS / PROPERTY MANAGERS / APARTMENT COMPLEXES / MOBILE HOME PARKS / CONDOMINIUM ASSOCIATIONS / EMPLOYERS

# Lake Conley MHP Condominium Association, Inc. AGE VERIFICATION CENSUS FORM

# Pursuant to FEDERAL REGULATIONS a census must be Certified <u>every two years</u> in order to MAINTAIN LAKE CONLEY MHP 55 AND OLDER STATUS.

Lot Number	-
Address	Holiday, FL. 34691
Name of Person or Persons over	r fifty-five (55), residing in the unit:
Name of Person or Persons und	er fifty-five (55), residing in the unit:
	Age
	Age
Copy of an acceptable proof of age M ****PLEASE ATTACH PROOF OF AGE	I <u>UST</u> accompany this form. (Driver's License(s), TO THIS FORM****
SIGNATURE	DATE

# LAKE CONLEY MOBILE HOME PARK CONDOMINIUM ASSOCIATION, INC.

# **VOTING CERTIFICATE**

# CERTIFICATE APPOINTING THE UNIT VOTING REPRESENTIVE

We, the undersigned, being all t Unit Address	he owners of Unit#		Holiday, Florida 34691	
	ing named ONE of us is the until this certificate is revoke	e authorized voter for the abov d by subsequent certificate.	e designated unit, and shall remair	
NAME OF AUTHORIZED VOTER (plea	ase print)	DATE THIS	FORM COMPLETED	
Select the category below	which describes your fo	rm of ownership and sign	in the appropriate places.	
(a) We are all natural person	ons who are deeded own	ers of above described unit.		
OWNER NAME (please print)		OWNER SIGNATURE		
OWNER NAME (please print)		OWNER SIGNATURE		
(b) I am a Member, Partner, described unit.		ficer which is authorized to		
NAME (please print)	TITLE	SIGN	ATURE	
Lake Conley 2/17				

NOTE: This document is not a proxy and should not be used as such.

# SOCIAL CLUB INFORMATION LOT #\_\_\_\_

NAME 1:	
	CELL PHONE:
	BIRTHDAY 2:
IF SEASONAL RESIDENT:	
HOME ADDRRESS:	
CITY:	

# Lake Conley Mobile Home Park Condominium Association, Inc. 2020 Kahala Drive, Holiday, FL 34691

# COMMONLY ASKED QUESTIONS

## HOW IS LAKE CONLEY "RUN"?

By an elected **Board of Directors** who manage Lake Conley on a day to day basis and serve without compensation. Much of the work is done by **volunteers**. Major maintenance work of the "Common Areas" is contracted out by bid and only to insured, licensed and reputable local contractors with a lien waiver in the contract.

#### DOES LAKE CONLEY HAVE A PAID MANAGER?

Yes. A two year agreement with Ameri-Tech Community Management INC. presently exist with renewal options. Their duties are primarily Administrative, Information Technology, Clerical and Advisory.

IS LAKE CONLEY OBLIGATED TO ANY LONG TERM CONTRACTS? No. The only contract we have for more than one year is stated above.

## HOW IS MY MAINTENANCE FEE DETERMINED?

It is based on the budgeted expenses PLUS additions to the Reserve Accounts for the upcoming year. That figure is multiplied by your unit's percentage as shown in the Prospectus and divided by 12 months. There are 74 different rates in effect.

# WHEN IS YOUR MONTHLY MAINTENANCE FEE DUE?

No statement is rendered for maintenance fees. Your monthly maintenance fee is **due on the 1**<sup>st</sup> of each month. However, you may prepay any number of months if you wish. If your payment is not received at the bank by the 15th of the month, the Condominium Documents provide for the addition of interest and penalties for late payments. **Electronic Fund Transfer is encouraged for payment of this fee.** This can easily be set up with your bank or credit union.

On December 31, 20 the total of all Re	VES DOES LAKE CONLEY HAVE? serves was \$
Our Budget for 20 will add \$	to that total.
IS THERE A SEPARATE FEE FOR THE USI COURTS, CLUBHOUSE OR ANY RECRI	

No. Your monthly maintenance fee covers the use of all common areas.

## WHAT ARE THE DETAILS ON THE RV LOT?

There are 60 spaces available for rent. There is a waiting list. One of the Directors has supervision of the lot. Annual payments only. Sub-leasing is not allowed. Refunds are given if RV lot is given up during the Calendar Year.

## WHAT VOTING RIGHTS DO I/WE HAVE?

Each Unit is entitled to ONE vote. The "Designated Voter" form you filled out determines who that voter will be in multiple owner Units. It must be on file with the Association.

# ARE THERE ANY RESTRICTIONS ON THE USE OF MY UNIT OR THE COMMON AREAS?

Yes. The Condominium Documents including the Park's Rules and Regulations provide certain restrictions and requirements.

#### PROSPECTIVE PURCHASER

A prospective purchaser IS REQUIRED to be approved by the Lake Conley MHPC Association. You are strongly encouraged to also refer to all references, exhibits hereto, the sales contract, and familiarize themselves with the Condominium Documents.

## CAN I RENT OR LEASE MY UNIT?

Yes. Homes can be rented or leased only **once** a year (July 1through June 30) and for **not** less than two months per year. A Unit **cannot** be use as a rental for 12 consecutive months following the date of transfer of title to a new owner. There is a \$50.00 USD processing fee paid to the Association for leasing your unit. The tenant or lessee must be 55 years old or older and is subject to compliance with Lake Conley Condominium Documents including the Rules and Regulations.

## CAN I HAVE A PET IN LAKE CONLEY

Yes, effective January 15 2015\* pet owners are permitted **one** dog or **one** cat in their Unit not to exceed 25 pounds. The pet is also subject to additional Lake Conley Rules and Regulations and Pasco County Codes and Ordinances.

# DOES LAKE CONLEY HAVE BOAT ACCESS TO THE LAKE

Yes, Lake Conley has their own Boat Ramp and fishing pier for resident use only

LAKE CONLEY 4-16

# LAKE CONLEY MOBILE HOME PARK CONDOMINIUM ASSOCIATION, INC.

Please Return to Ameri-Tech Community Management, Inc.

24701 US Hwy 19 N, Suite 102, Clearwater, FL. 33763

E-mail: dbringe@ameritechmail.com - 727-726-8000 Ext 235

## **EMERGENCY CONTACT INFORMATION FOR OWNER OR TENANT**

PROPERTY ADDRESS	UNIT			
Please complete the form below by PRINTING the req Office, or mail, or scan and email to Ameri-Tech Com			deliver to the Lake Con	
Homeowner(s) Name(s)				
Resident Address				
Mailing Address (if different)				
Home Phone #	Cell #			
Email				
Alternate Address (if seasonal)				
Nearest contact with a key to your residence (in case	of emergency)			
Name	Phone #			
Mailing Address				
Nearest Relative (in case of emergency)				
Name	Phone #			
Mailing Address				
Tenant(s) if applicable				
Home Phone #	Cell #			
Email				
Number of persons occupying unit	Number of Dogs	Number of Cats		
Vehicle MakeModel	Breed	_ Color	Lic #	
Vehicle YearColorTag #	Breed	_ Color	Lic#	
Golf Cart Yes/No (Must provide proof	of insurance)			
PLEASE SIGN AND DATE BELOW:				
Owner Signature Date	Co-Owner Signature (if applicable)		Date	
I give permission to share my personal information Mobile Park Condominium Association, Inc.		address) with	other Lake Conley 2/21	